IPO Forecast

Actual as of 03/31/2006

P&L

	FYE 2002 Actual	FYE 2003 Actual	Q1-2004 Actual	Q2-2004 Actual	Q3-2004 Actual	Q4-2004 Actual	Total 2004 Actual	Q1-2005 Actual	Q2-2005 Actual	Q3-2005 Actual	Q4-2005 Actual	FYE 2005 Actual	Q1	Q2	Q3	Q4	Total 2007	Q1	Q2	Q3	Q4	Total 2008	Q1	Q2	Q3	Q4	Total 2009	Q1	Q2	Q3	Q4	Total 2010
Revenue:																																
Studies - (Emergent)	$ 1,026,222	$ 3,846,890	$ 2,227,138	$ 2,748,332	$ 3,455,477	$ 3,888,654	$ 12,320,600	$ 4,686,486	$ 5,762,871	$ 7,036,886	$ 7,643,719	$ 25,130,942	$ 9,294,931	$ 11,950,575	$ 12,723,075	$ 13,232,678	$ 47,201,258	$ 13,650,075	$ 14,499,825	$ 17,049,075	$ 18,949,325	$ 64,179,300	$ 19,752,825	$ 20,834,325	$ 22,224,825	$ 23,395,325	$ 86,118,300	$ 23,924,325	$ 24,928,575	$ 26,164,575	$ 27,091,575	$ 102,109,050
Studies - (Non-Emergent)								$ 115,031	$ 151,391	$ 233,969	$ 392,783	$ 893,174	$ 1,259,941	$ 1,657,013	$ 2,560,838	$ 3,314,025	$ 8,790,816	$ 3,866,363	$ 4,669,763	$ 5,674,013	$ 6,628,050	$ 20,838,188	$ 7,331,025	$ 8,736,975	$ 10,745,475	$ 12,753,975	$ 39,567,450	$ 16,169,425	$ 16,168,425	$ 19,779,475	$ 21,390,525	$ 73,508,850
Plain Film Studies		$ 34,464	$ 34,162	$ 41,450	$ 42,475	$ 52,551	$ 63,390	$ 152,197	$ 169,762	$ 175,887	$ 581,205	$ 1,079,051	-	$ 432,000	$ 452,250	$ 472,500	$ 1,356,750	$ 492,750	$ 513,000	$ 533,250	$ 553,500	$ 2,092,500	$ 573,750	$ 594,000	$ 614,250	$ 637,750	$ 2,419,750	$ 646,000	$ 668,250	$ 688,500	$ 708,750	$ 2,713,500
All Other Revenue	$ 6,860	$ 31,617	$ 37,189	$ 121,616	$ 121,807	$ 126,527	$ 407,149	$ 75,859	$ 124,914	$ 133,714	$ 140,490	$ 474,977	$ 102,231	$ 105,831	$ 124,038	$ 131,956	$ 470,056	$ 141,428	$ 150,128	$ 175,823	$ 195,338	$ 662,718	$ 203,266	$ 214,283	$ 228,391	$ 239,341	$ 885,281	$ 245,723	$ 255,988	$ 268,531	$ 278,003	$ 1,048,246
Total Revenue	$ 1,033,022	$ 3,912,907	$ 2,298,771	$ 2,904,398	$ 3,619,734	$ 4,067,686	$ 12,890,339	$ 4,829,573	$ 5,917,176	$ 7,539,022	$ 8,364,939	$ 26,601,168	$ 9,657,172	$ 12,488,419	$ 13,307,651	$ 14,079,659	$ 49,532,900	$ 14,150,616	$ 15,332,716	$ 23,432,161	$ 26,307,213	$ 87,772,706	$ 27,860,866	$ 30,379,583	$ 33,812,941	$ 36,937,391	$ 128,990,781	$ 38,977,673	$ 42,021,216	$ 45,901,081	$ 49,468,853	$ 176,368,823
Growth period over period		**NA**	**468.8%**	**19.6%**	**26.2%**	**29.0%**	**10.4%**	**19.7%**	**25.8%**	**37.6%**	**32.3%**	**14.2%**	**109.2%**	**17.4%**	**28.7%**	**21.2%**	**55.9%**	**8.1%**	**18.1%**	**12.5%**	**63.8%**	**57.7%**	**9.0%**	**11.3%**	**9.2%**	**46.9%**	**5.6%**	**7.8%**	**9.2%**	**7.8%**	**36.7%**	**4.7%**	**7.8%**	**8.1%**	**18.3%**	**24.0%**
Direct Cost I:																																
Diagnostic Fees (cash)	$ 431,076	$ 2,695,843	$ 1,137,255	$ 1,381,544	$ 1,858,323	$ 2,148,051	$ 6,523,173	$ 2,414,029	$ 2,973,067	$ 3,755,367	$ 4,246,699	$ 13,389,162	$ 4,574,256	$ 5,705,376	$ 6,787,758	$ 7,491,888	$ 24,559,280	$ 8,011,344	$ 8,758,462	$ 10,149,336	$ 11,422,169	$ 38,341,311	$ 11,834,854	$ 12,911,153	$ 14,235,642	$ 15,555,553	$ 54,537,152	$ 16,259,460	$ 17,035,755	$ 19,163,656	$ 20,661,325	$ 73,620,216
Diagnostic Fees (non-cash)								$ 154,222	$ 178,881	$ 403,998	$ 425,843	$ 1,162,944	$ 502,436	$ 2,371,138	$ 1,778,132	$ 1,778,132	$ 6,429,438	$ 1,001,129	$ 2,780,757	$ 1,002,555	$ 1,000,720	$ 5,785,115	$ 1,007,866	$ 974,542	$ 892,140	$ 786,639	$ 3,661,187	$ 644,929	$ 493,773	$ 296,797	$ 90,068	$ 1,525,567
Diagnostic Compensation	$ 431,076	$ 2,695,843	$ 1,137,255	$ 1,381,544	$ 1,858,323	$ 2,148,051	$ 6,677,395	$ 2,568,251	$ 3,151,948	$ 4,159,365	$ 4,672,542	$ 14,552,106	$ 5,076,692	$ 8,076,514	$ 8,565,890	$ 9,270,020	$ 30,988,718	$ 9,012,473	$ 11,539,219	$ 11,151,891	$ 12,422,889	$ 44,126,411	$ 12,842,720	$ 13,885,695	$ 15,127,782	$ 16,342,192	$ 57,198,389	$ 16,904,389	$ 17,529,528	$ 19,460,453	$ 20,751,393	$ 75,645,763
As a % of Revenue		**41.7%**	**49.5%**	**47.6%**	**50.7%**	**52.8%**	**51.8%**	**53.2%**	**53.3%**	**55.2%**	**55.9%**	**54.7%**	**52.6%**	**64.7%**	**65.5%**	**65.9%**	**62.6%**	**63.7%**	**75.2%**	**47.6%**	**47.2%**	**50.4%**	**48.2%**	**45.9%**	**45.7%**	**44.7%**	**44.2%**	**45.1%**	**43.4%**	**42.5%**	**42.4%**	**42.0%**	**42.6%**
Direct Cost II:																																
Network Software Transactional Costs			$ 64,798	$ 104,881	$ 136,170	$ 136,037	$ 441,886	$ 179,996	$ 171,585	$ 215,391	$ 234,233	$ 801,205	$ 278,044	$ 177,077	$ 213,077	$ 233,500	$ 623,654	$ 266,615	$ 286,826	$ 308,584	$ 331,913	$ 993,938	$ 356,905	$ 383,777	$ 412,663	$ 443,743	$ 1,597,088	$ 477,193	$ 512,993	$ 551,693	$ 593,293	$ 2,135,172
Network Provisioning	$ 58,637	$ 382,889	$ 111,900	$ 38,781	$ 53,506	$ 61,568	$ 265,755	$ 140,989	$ 86,034	$ 99,654	$ 108,551	$ 435,228	$ 179,491	$ 197,374	$ 203,057	$ 211,404	$ 791,326	$ 240,608	$ 258,264	$ 282,913	$ 297,592	$ 1,079,457	$ 339,047	$ 359,834	$ 384,152	$ 401,764	$ 1,484,796	$ 448,844	$ 469,681	$ 498,535	$ 536,754	$ 1,953,815
Network Maintenance					$ 44,790	$ 12,038	$ 56,827	$ 39,261	$ 10,014	$ 35,713	$ 17,550	$ 102,538	$ 23,178	$ 206,108	$ 75,742	$ 81,204	$ 367,032	$ 87,583	$ 93,523	$ 99,463	$ 105,403	$ 385,972	$ 111,343	$ 117,283	$ 123,223	$ 129,163	$ 481,012	$ 135,103	$ 141,043	$ 146,983	$ 152,923	$ 565,952
Licensing& Credentialing Fees	$ 95,964	$ 200,086	$ 89,465	$ 218,688	$ 251,193	$ 226,339	$ 785,685	$ 117,797	$ 281,243	$ 242,190	$ 244,675	$ 885,905	$ 183,547	$ 430,187	$ 273,902	$ 318,838	$ 1,206,474	$ 293,841	$ 384,785	$ 534,686	$ 486,792	$ 1,700,104	$ 446,542	$ 542,718	$ 637,568	$ 622,033	$ 2,248,861	$ 597,801	$ 693,342	$ 787,566	$ 775,500	$ 2,854,209
Diagnostic Insurance	$ 31,015	$ 90,594	$ 69,782	$ 52,856	$ 85,011	$ 130,735	$ 338,384	$ 133,476	$ 133,370	$ 163,752	$ 208,938	$ 639,536	$ 226,145	$ 221,499	$ 221,498	$ 448,551	$ 1,118,704	$ 448,551	$ 448,551	$ 448,551	$ 344,582	$ 1,690,235	$ 344,582	$ 344,582	$ 344,582	$ 344,582	$ 1,378,327	$ 1,116,490	$ 1,116,490	$ 1,116,490	$ 1,116,490	$ 4,465,961
Total Direct Costs	$ 616,687	$ 3,369,412	$ 1,472,139	$ 1,796,750	$ 2,421,992	$ 2,717,768	$ 8,962,669	$ 3,098,003	$ 3,855,267	$ 4,916,067	$ 5,492,547	$ 17,361,884	$ 5,941,033	$ 10,099,760	$ 9,660,266	$ 10,762,529	$ 36,463,588	$ 10,339,170	$ 13,951,150	$ 14,407,148	$ 15,207,258	$ 53,904,726	$ 15,583,920	$ 16,244,352	$ 16,928,165	$ 17,616,064	$ 66,372,501	$ 18,455,328	$ 19,088,506	$ 19,776,283	$ 20,479,802	$ 77,799,919
Gross Profit	$ 416,335	$ 543,495	$ 826,632	$ 1,107,648	$ 1,197,742	$ 1,349,918	$ 3,927,670	$ 1,731,570	$ 2,061,909	$ 2,622,955	$ 2,872,392	$ 9,239,284	$ 3,716,139	$ 2,388,659	$ 3,647,385	$ 3,317,130	$ 13,069,312	$ 3,811,446	$ 1,381,566	$ 9,024,013	$ 11,099,955	$ 25,117,980	$ 12,276,946	$ 14,135,231	$ 16,884,776	$ 19,321,327	$ 62,618,280	$ 20,522,345	$ 22,932,710	$ 26,124,798	$ 28,988,051	$ 98,568,904
As a % of Revenue		**40.3%**	**42.6%**	**38.2%**	**33.0%**	**32.7%**	**33.6%**	**64.6%**	**8.2%**	**8.2%**	**7.9%**	**35.8%**	**38.5%**	**19.1%**	**27.4%**	**23.6%**	**26.4%**	**26.9%**	**9.0%**	**34.5%**	**45.0%**	**45.1%**	**46.2%**	**46.5%**	**47.9%**	**49.2%**	**45.1%**	**47.9%**	**49.2%**	**49.9%**	**50.8%**	**51.3%**	**50.0%**
Indirect Costs:																																
Physician Executive Services								$ 67,106	$ 75,078	$ 75,078	$ 75,078	$ 292,340	$ 75,871	$ 99,360	$ 99,360	$ 99,360	$ 397,440	$ 154,154	$ 154,154	$ 154,154	$ 154,154	$ 616,616	$ 317,874	$ 317,874	$ 317,874	$ 317,874	$ 1,271,496	$ 851,495	$ 275,406	$ 275,406	$ 275,406	$ 1,777,713
Sales Commission								$ 20,253	$ 36,666	$ 44,445	$ 49,022	$ 150,385	$ 68,753	$ 124,469	$ 150,877	$ 168,416	$ 512,515	$ 181,506	$ 198,337	$ 234,322	$ 263,573	$ 877,737	$ 278,809	$ 303,798	$ 339,129	$ 369,274	$ 1,291,010	$ 399,780	$ 420,212	$ 459,011	$ 494,689	$ 1,773,691
Stock Based Compensation Expense								$ 19,000	$ 18,000	$ 18,000	$ 18,000	$ 73,000	$ 2,439	$ 19,000	$ 18,000	$ 18,000	$ 75,439	$ 18,000	$ 18,000	$ 18,000	$ 18,000	$ 72,000	$ 19,500	$ 22,500	$ 22,500	$ 22,500	$ 87,000	$ 22,500	$ 22,500	$ 7,500	$ 7,500	$ 60,000
Administrative Payroll		$ 1,013,556	$ 446,615	$ 684,653	$ 920,615	$ 1,255,253	$ 3,307,136	$ 1,255,775	$ 1,692,020	$ 1,858,268	$ 2,220,708	$ 6,026,771	$ 2,448,312	$ 2,833,039	$ 2,838,137	$ 2,963,950	$ 10,583,438	$ 3,238,379	$ 3,446,263	$ 3,973,542	$ 4,334,848	$ 14,992,032	$ 4,506,080	$ 4,839,510	$ 5,311,054	$ 5,713,119	$ 20,369,763	$ 5,928,516	$ 6,290,238	$ 6,766,231	$ 7,176,627	$ 26,161,613
Sales and Marketing Payroll			$ 94,855	$ 124,164	$ 129,791	$ 133,419	$ 492,229	$ 188,768	$ 233,143	$ 449,696	$ 513,643	$ 1,385,250	$ 528,955	$ 434,790	$ 438,126	$ 444,699	$ 1,845,570	$ 508,555	$ 513,643	$ 521,246	$ 528,908	$ 2,072,352	$ 537,254	$ 545,984	$ 553,596	$ 561,552	$ 2,198,386	$ 570,464	$ 579,044	$ 587,794	$ 596,658	$ 2,333,960
Sales and Marketing Costs		$ 183,699	$ 35,908	$ 30,880	$ 99,417	$ 174,532	$ 340,737	$ 47,755	$ 75,129	$ 185,246	$ 162,770	$ 470,900	$ 97,670	$ 229,010	$ 496,398	$ 179,480	$ 1,002,558	$ 272,259	$ 297,491	$ 351,482	$ 365,308	$ 1,286,541	$ 557,217	$ 657,532	$ 679,259	$ 738,548	$ 2,632,556	$ 779,616	$ 974,449	$ 1,050,530	$ 1,147,327	$ 4,951,922
IPO Specific costs								$ 194,167	$ 237,555	$ 237,555	$ 237,555	$ 906,832	-	$ 229,167	$ 462,500	$ 462,500	$ 1,356,667	$ 462,500	$ 462,500	$ 462,500	$ 462,500	$ 1,850,000	$ 462,500	$ 462,500	$ 462,500	$ 462,500	$ 1,850,000	$ 462,500	$ 462,500	$ 462,500	$ 462,500	$ 1,850,000
Another Administrative Expenses		$ 357,566	$ 184,437	$ 214,701	$ 315,327	$ 537,872	$ 1,218,738	$ 375,346	$ 459,568	$ 591,283	$ 614,935	$ 2,041,132	$ 666,312	$ 847,948	$ 979,385	$ 1,057,978	$ 3,550,120	$ 1,131,401	$ 1,202,890	$ 1,265,867	$ 1,480,162	$ 5,170,340	$ 1,515,130	$ 1,693,285	$ 1,723,453	$ 1,832,459	$ 6,764,327	$ 2,084,229	$ 2,190,743	$ 2,326,538	$ 2,451,410	$ 9,052,919
Total Operating Expenses	$ 213,387	$ 1,554,860	$ 761,815	$ 1,054,398	$ 1,465,150	$ 2,101,076	$ 5,348,440	$ 1,888,810	$ 2,416,643	$ 3,554,021	$ 3,836,251	$ 10,695,724	$ 3,736,368	$ 4,694,181	$ 5,249,786	$ 5,215,882	$ 18,912,217	$ 5,864,007	$ 6,387,370	$ 7,071,365	$ 7,872,862	$ 26,981,025	$ 8,089,178	$ 8,597,427	$ 9,300,361	$ 9,913,216	$ 35,900,180	$ 10,707,814	$ 11,261,173	$ 12,032,536	$ 12,705,329	$ 46,706,851
EBITDA	$ 202,948	$ 348,635	$ 64,817	$ 52,982	$ (239,408)	$ (751,157)	$ (1,012,410)	$ 57,711	$ (432,418)	$ (1,228,020)	$ (1,533,329)	$ (3,216,056)	$ (1,520,229)	$ (2,305,522)	$ (1,602,395)	$ (1,898,753)	$ (7,326,899)	$ (1,848,468)	$ 503,412	$ 2,463,933	$ 4,219,605	$ 5,338,482	$ 4,693,355	$ 5,687,179	$ 6,994,405	$ 8,224,685	$ 25,599,624	$ 9,814,531	$ 11,627,853	$ 13,892,545	$ 15,763,524	$ 51,098,453
As % of Revenue		**19.6%**	**16.1%**	**2.1%**	**-6.6%**	**-18.5%**	**-7.9%**	**1.2%**	**-7.3%**	**-16.3%**	**-18.3%**	**-12.1%**	**-15.7%**	**-18.5%**	**-12.0%**	**-13.5%**	**-14.8%**	**-13.1%**	**3.3%**	**18.5%**	**16.0%**	**19.6%**	**17.9%**	**15.4%**	**18.7%**	**20.7%**	**22.3%**	**19.8%**	**25.2%**	**27.7%**	**30.2%**	**32.0%**	**28.9%**
Interest Expense	$ 2,655	$ 13,769	$ 8,705	$ 13,071	$ 23,686	$ 49,470	$ 94,932	$ 49,268	$ 27,002	$ 20,467	$ 34,676	$ 130,783	$ 9,250	$ 3,845	$ 874	$ 35,155	$ 13,969	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest Income								$ 72,312	$ 35,296	$ 39,592	$ 42,600	$ 189,800	$ 59,880	$ 29,130	$ 38,200	$ 35,159	$ 154,169	$ 40,548	$ 48,644	$ 54,213	$ 62,363	$ 205,769	$ 73,265	$ 84,960	$ 97,678	$ 113,014	$ 368,915	$ 131,036	$ 149,067	$ 168,346	$ 190,169	$ 638,618
EBIT	$ 199,983	$ 334,866	$ 56,113	$ 39,886	$ (262,094)	$ (800,627)	$ (1,107,342)	$ 479,467	$ (430,148)	$ (1,157,893)	$ (1,491,038)	$ (3,058,072)	$ (1,459,599)	$ (2,276,237)	$ (1,563,321)	$ (1,898,749)	$ (7,187,306)	$ (1,809,013)	$ 455,056	$ 2,408,933	$ 4,281,968	$ 5,470,651	$ 4,620,620	$ 5,588,130	$ 7,091,605	$ 8,347,694	$ 26,132,029	$ 9,683,889	$ 11,478,338	$ 13,724,134	$ 15,573,355	$ 50,557,511
Depreciation	$ 7,468	$ 71,973	$ 37,350	$ 45,698	$ 64,006	$ 49,470	$ 230,124	$ 115,891	$ 142,620	$ 173,999	$ 153,883	$ 586,172	$ 265,529	$ 329,619	$ 347,660	$ 354,487	$ 1,297,295	$ 380,953	$ 411,557	$ 448,478	$ 460,085	$ 1,701,073	$ 514,182	$ 552,277	$ 594,116	$ 631,837	$ 2,292,712	$ 671,364	$ 702,630	$ 814,411	$ 2,188,405	$ 4,376,510
Amortization								$ 9,261	$ 9,261	$ 9,261	$ 9,261	$ 37,043	$ 9,261	$ 9,261	$ 9,261	$ 9,261	$ 37,043	$ 9,261	$ 9,261	$ 9,261	$ 9,261	$ 37,043	$ 9,261	$ 9,261	$ 9,261	$ 9,261	$ 37,043	$ 9,261	$ 9,261	$ 9,261	$ 9,261	$ 37,043
Net Income Pre Tax	$ 192,515	$ 262,893	$ 18,763	$ (5,812)	$ (326,100)	$ (850,097)	$ (1,337,466)	$ 353,315	$ (581,029)	$ (1,341,153)	$ (1,653,182)	$ (3,644,844)	$ (1,734,389)	$ (2,614,117)	$ (1,919,242)	$ (2,262,497)	$ (8,521,845)	$ (2,199,227)	$ 34,238	$ 1,951,194	$ 3,812,622	$ 3,732,515	$ 3,544,181	$ 4,023,945	$ 6,487,227	$ 5,714,594	$ 17,131,947	$ 8,971,264	$ 10,766,447	$ 12,700,462	$ 13,375,680	$ 44,813,853
Taxes 40.0%	-	-	-	-	-	-	-	$ 141,326	$ (232,412)	$ (536,461)	$ (661,273)	$ (1,457,938)	$ (693,756)	$ (1,045,647)	$ (767,697)	$ (905,000)	$ (3,408,344)	$ (879,691)	$ 13,695	$ 780,478	$ 1,525,049	$ 1,439,531	$ 1,417,672	$ 1,609,578	$ 2,595,291	$ 2,285,838	$ 6,852,378	$ 3,588,506	$ 4,306,579	$ 5,080,185	$ 5,350,272	$ 17,325,541
Net Income	$ 192,515	$ 262,893	$ 18,763	$ (5,812)	$ (326,100)	$ (850,097)	$ (1,337,466)	$ (388,011)	$ (348,617)	$ (804,692)	$ (991,909)	$ (2,187,906)	$ (1,040,633)	$ (1,568,470)	$ (1,151,545)	$ (1,357,497)	$ (5,113,501)	$ (1,319,536)	$ 20,543	$ 1,170,716	$ 2,287,573	$ 2,292,984	$ 2,126,509	$ 2,414,367	$ 3,892,936	$ 3,428,756	$ 10,279,569	$ 5,382,758	$ 6,459,868	$ 7,620,277	$ 8,025,408	$ 26,888,312
As a percentage of Revenue		**18.7%**	**14.7%**	**0.8%**	**-6.2%**	**-8.6%**	**-21.8%**	**-19.4%**	**-3.8%**	**-3.9%**	**-3.0%**	**-3.0%**	**-11.9%**	**-15.7%**	**-1.3%**	**4.2%**	**5.1%**	**-0.4%**	**0.6%**	**0.6%**	**7.0%**	**8.8%**	**5.8%**	**9.8%**	**10.3%**	**11.9%**	**12.5%**	**11.1%**	**12.2%**	**12.9%**	**13.8%**	**14.6%**	**15.2%**
Cash EBITDA														$ 481,475	$ 1,098,276	$ 2,087,888	$ 2,469,246	$ 6,246,937	$ 2,067,595	$ 3,343,168	$ 4,634,297	$ 5,288,325	$ 15,332,385	$ 5,960,713	$ 6,679,212	$ 7,969,769	$ 9,037,839	$ 29,647,533	$ 9,120,262	$ 10,150,044	$ 11,430,445	$ 12,769,688	$ 43,470,439
Cash EBITDA as a % of Revenue														0.9%	8.8%	16.1%	16.9%	15.7%	14.6%	21.8%	19.8%	20.1%	17.5%	21.0%	19.7%	23.6%	24.5%	23.0%	23.8%	24.2%	24.4%	25.8%	24.6%
Cash EBIT														$ 321,966	$ 1,033,661	$ 2,117,166	$ 2,794,465	$ 6,387,108	$ 2,369,142	$ 3,390,913	$ 4,588,616	$ 5,350,768	$ 15,230,274	$ 5,973,979	$ 6,763,172	$ 8,066,365	$ 9,109,893	$ 29,913,409	$ 9,236,318	$ 10,279,611	$ 11,599,791	$ 12,948,957	$ 44,064,677
Cash EBIT as a % of Revenue														0.9%	8.3%	16.0%	16.5%	15.7%	16.8%	21.8%	19.6%	20.3%	17.3%	21.4%	19.9%	23.7%	24.6%	23.2%	23.7%	24.5%	24.6%	25.8%	25.0%

Average Emergent cases per quarter													1,968	2,379	2,612	2,845		2,845	3,495	4,045	4,195		4,395	4,695	4,995	5,295		5,245	5,595	5,595	5,595	
Average Non-Emergent cases per quarter														726	875	1,075	1,150		1,350	1,650	2,050	2,250		2,550	2,950	3,450	3,750		4,150	4,650	5,250	5,650	
Employees													161	177	176	176	176		214	235	266	270		309	311	338	352		439	460	468	489	
Radiologists													54	77	75	83			87	99	116	126		135	148	166	177		188	204	224	237	
Ratio of Civilians to Radiologists													3.0	2.3	2.3	2.1			2.5	2.4	2.3	2.1		2.3	2.1	2.0	2.0		2.3	2.3	2.5	2.4	
Monthly Revenue per Employee													$ 20,029	$ 23,441	$ 28,978	$ 31,918		$ 28,303	$ 28,141	$ 29,341	$ 31,631		$ 32,091	$ 32,584	$ 33,331	$ 34,935		$ 35,523	$ 36,244	$ 37,025	$ 38,765	
Monthly Revenue per Radiologist													$ 59,717	$ 54,734	$ 67,244	$ 56,765		$ 69,861	$ 66,969	$ 67,158	$ 69,751		$ 65,861	$ 69,283	$ 68,055	$ 68,575		$ 69,016	$ 68,627	$ 69,283	$ 69,672	

Balance Sheet

	FYE 2002 Actual	FYE 2003 Actual	Q1-2004 Actual	Q2-2004 Actual	Q3-2004 Actual	Q4-2004 Actual	Total 2004 Actual	Q1-2005 Actual	Q2-2005 Actual	Q3-2005 Actual	Q4-2005 Actual	FYE 2005 Actual	Q1	Q2	Q3	Q4	Total 2007	Q1	Q2	Q3	Q4	Total 2008	Q1	Q2	Q3	Q4	Total 2009	Q1	Q2	Q3	Q4	Total 2010
Current Assets:																																
Cash	$ 123,687	$ 75,475	$ 480,791	$ 494,371	$ 344,988	$ 484,469	$ 484,469	$ 2,167,677	$ 1,952,059	$ 1,699,554	$ 2,440,935	$ 8,456,216	$ 8,129,226	$ 7,749,417	$ 8,517,328	$ 10,115,892	$ 10,115,892	$ 11,696,963	$ 13,885,229	$ 15,385,467	$ 18,207,188	$ 18,207,188	$ 21,150,167	$ 24,372,185	$ 27,961,033	$ 32,765,403	$ 32,765,403	$ 37,459,446	$ 42,417,197	$ 47,788,147	$ 54,260,137	$ 54,260,137
Accounts Receivable (net)	$ 200,594	$ 1,504,382	$ 1,209,863	$ 1,594,095	$ 2,187,149	$ 2,208,516	$ 2,208,516	$ 794,386	$ 1,055,787	$ 1,326,149	$ 1,482,503	$ 4,578,825	$ 5,387,806	$ 7,218,792	$ 8,294,308	$ 9,209,144	$ 9,209,144	$ 9,817,864	$ 11,199,496	$ 13,172,760	$ 14,265,992	$ 14,265,992	$ 15,243,452	$ 16,777,112	$ 18,715,356	$ 19,992,072	$ 19,992,072	$ 21,276,060	$ 23,047,856	$ 25,265,846	$ 26,704,748	$ 26,704,748
Pre-Paid Expenses			$ 104,988	$ 123,982	$ 115,449	$ 287,160	$ 287,160	$ 231,317	$ 165,392	$ 171,045	$ 301,833	$ 869,588	$ 717,462	$ 315,822	$ 362,878	$ 402,993	$ 402,993	$ 306,668	$ 346,984	$ 411,649	$ 445,812	$ 445,812	$ 476,358	$ 524,285	$ 564,855	$ 624,752	$ 624,752	$ 664,877	$ 720,246	$ 786,358	$ 854,023	$ 854,023	$ 854,023
Equity Subscription							$ 30,868																									
Total Current Assets	$ 324,461	$ 1,579,857	$ 1,795,642	$ 2,212,448	$ 2,647,625	$ 3,011,033	$ 3,011,033	$ 2,892,326	$ 3,153,534	$ 3,731,501	$ 4,264,268	$ 13,948,629	$ 14,234,497	$ 15,284,031	$ 17,174,512	$ 19,727,027	$ 19,727,027	$ 21,821,635	$ 25,434,710	$ 28,969,876	$ 32,918,993	$ 32,918,993	$ 36,869,977	$ 41,673,582	$ 47,301,244	$ 53,382,228	$ 53,382,228	$ 59,460,384	$ 66,185,299	$ 73,843,553	$ 81,799,409	$ 81,799,409
Long-Term Assets																																
Admnik Networking Equipment	$ 158,683	$ 634,645	$ 645,959	$ 987,475	$ 1,118,682	$ 1,417,407	$ 1,417,407	$ 771,766	$ 1,035,153	$ 1,131,671	$ 1,193,598	$ 4,231,608	$ 4,798,868	$ 5,756,735	$ 6,076,479	$ 6,184,435	$ 6,184,435	$ 6,613,188	$ 7,211,320	$ 7,855,655	$ 8,337,653	$ 8,337,653	$ 8,955,535	$ 9,645,002	$ 10,377,330	$ 10,966,771	$ 10,966,771	$ 11,456,350	$ 11,943,156	$ 12,418,815	$ 12,414,005	$ 12,414,005
Accumulated Depreciation& Amortization	$ (7,468)	$ (79,441)	$ (116,800)	$ (162,499)	$ (226,505)	$ (275,975)	$ (275,975)	$ (401,127)	$ (543,748)	$ (717,008)	$ (870,891)	$ (2,532,774)	$ (3,035,303)	$ (3,365,922)	$ (3,712,582)	$ (4,066,069)	$ (4,066,069)	$ (4,446,622)	$ (4,858,179)	$ (5,306,657)	$ (5,766,742)	$ (5,766,742)	$ (6,280,924)	$ (6,795,505)	$ (7,304,765)	$ (7,816,605)	$ (7,816,605)	$ (8,329,445)	$ (8,842,285)	$ (9,355,125)	$ (9,867,965)	$ (9,867,965)
Security Deposits& Prepaids	$ 10,137	$ 103,456	$ 67,477	$ 67,475	$ 127,213	$ 218,788	$ 218,788	$ 90,995	$ 54,930	$ 75,061	$ 101,634	$ 322,620	$ 356,675	$ 221,723	$ 229,463	$ 229,514	$ 229,514	$ 181,756	$ 119,950	$ 131,276	$ 126,350	$ 126,350	$ 138,540	$ 150,731	$ 163,921	$ 177,111	$ 177,111	$ 190,301	$ 203,491	$ 216,681	$ 229,871	$ 229,871
Total Long-Term assets	$ 151,321	$ 658,660	$ 596,636	$ 892,392	$ 1,020,390	$ 1,360,220	$ 1,360,220	$ 461,634	$ 546,335	$ 489,724	$ 424,341	$ 2,021,454	$ 1,820,240	$ 2,612,536	$ 2,593,360	$ 2,347,880	$ 2,347,880	$ 2,347,068	$ 2,473,091	$ 2,680,274	$ 2,697,261	$ 2,697,261	$ 2,813,152	$ 2,850,228	$ 2,873,156	$ 2,927,517	$ 2,927,517	$ 2,982,894	$ 3,037,270	$ 3,091,647	$ 3,146,024	$ 3,146,024
Total Assets	$ 455,782	$ 2,224,710	$ 2,392,198	$ 3,014,830	$ 3,672,077	$ 4,371,333	$ 4,371,333	$ 3,439,497	$ 4,057,314	$ 4,689,555	$ 5,378,478	$ 17,554,844	$ 18,129,972	$ 20,276,142	$ 22,239,924	$ 24,626,055	$ 24,626,055	$ 26,819,135	$ 30,747,656	$ 34,668,715	$ 38,717,779	$ 38,717,779	$ 42,860,917	$ 47,345,488	$ 53,855,866	$ 60,052,864	$ 60,052,864	$ 66,251,605	$ 73,235,585	$ 81,217,427	$ 89,385,751	$ 89,385,751
Short Term Liabilities:																																
Accounts Payable	$ 4,303	$ 88,282	$ 47,058	$ 147,932	$ 219,838	$ 336,470	$ 336,470	$ 20,941	$ 70,045	$ 86,426